

Sample Bequest Language

The following language may help you and your attorney when drawing up a bequest that meets your needs. The most common gift amounts are usually stated in one of the following ways:

❖ A Specific Amount

"I give, devise and bequeath to Greater Erie Community Action Committee, a not-for-profit organization organized under the laws of the Commonwealth of Pennsylvania, the sum of \$_____ for the benefit of Greater Erie Community Action Committee for its general purposes (or a stated purpose)."

❖ A Percentage Amount

"I give, devise and bequeath to Greater Erie Community Action Committee, a not-for-profit organization organized under the laws of the Commonwealth of Pennsylvania, the sum of ______% of my estate for the benefit of Greater Erie Community Action Committee for its general purposes (or a stated purpose)."

❖ A Remainder Amount

"After all specific bequests have been paid, I give, devise and bequeath to Greater Erie Community Action Committee, a not-for-profit organization organized under the laws of the Commonwealth of Pennsylvania, the remainder of my estate for the benefit of Greater Erie Community Action Committee for its general purposes (or a stated purpose)."

Restricted Bequest

If you wish to restrict your bequest to a particular program or purpose, we recommend that you review your intentions with Kimberly McCaslin, Associate VP of Operations, so that she may provide the correct designate language and ensure that your wishes are carried out.