

Planned Gift Notification

CONFIDENTIAL

Yes! I want to leave a legacy of hope for families in Erie County.

Please check any that apply. We realize that many people prefer not to reveal such personal information. Feel free to tell us only what you are comfortable sharing. You can rest assured that your information is kept confidential with GECAC.

REVOCABLE BEQUEST

- I/We have included a bequest for GECAC in my/our will or living trust.
- I/We anticipate that the approximate value of my/our bequest(s) will be:
 \$_____

REVOCABLE BENEFICIARY DESIGNATION

I/We have included GECAC as a beneficiary of an asset.

The asset of which GECAC is a beneficiary is a: (check all that apply)

- Retirement plan(s)
- **Financial or investment account(s)**
- Life insurance policy(ies)
- Other asset(s):

I/We anticipate that the approximate value of my/our beneficiary designation(s) will be: \$

MY/OUR NAME(S)

			NA I		
Title	First		M.I.		Last
Title	First		M.I.		Last
Address		City		State	Zip
Phone					Email



GECAC Legacy Society

The GECAC Legacy Society recognizes individuals who have invested in the future of Greater Erie Community Action Committee through deferred gifts. Donors eligible for this recognition are asked to confidentially inform us that you have made a provision for a gift to our organization in your estate plans.

May we list you as a **GECAC Legacy Society** member in GECAC's publications (our annual report, newsletter, and/or web site)? Only your name(s) will be listed; no gift amount or city/state will appear.

- Yes, I/we would like to be listed.If yes, how would you like your name(s) to appear?
- No, I/we would not like to be listed. Please list my/our name as "Anonymous".

Would you like to list your gift in **I** memory or **I** honor of anyone?

Name: ______

This form is non-binding and does not constitute a legal promise of any future donation to GECAC. We understand that bequests are revocable and that your estate plans may change.

Thank you for your planned gift to Greater Erie Community Action Committee.

Please send this form to: Kimberly McCaslin, CFRE Associate VP of Operations Greater Erie Community Action Committee 18 West 9th Street Erie, PA 16501